Entered on Docket EDWARD J. EMMONS, CLERK U.S. BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA

September 16, 2025



ORI KATZ, State Bar No. 209561 Signed and Filed: September 16, 2025 ALAN H. MARTIN, State Bar No. 132301 JEANNIE KIM, State Bar No. 270713 SHEPPARD, MULLIN, RICHTER & HAI Venis Montale. 3 A Limited Liability Partnership **Including Professional Corporations** Four Embarcadero Center, 17th Floor San Francisco, California 94111-4109 **DENNIS MONTALI** 5 Telephone: (415) 434-9100 U.S. Bankruptcy Judge Facsimile: (415) 434-3947 Email: okatz@sheppardmullin.com 6 amartin@sheppardmullin.com 7 jekim@sheppardmullin.com 8 Attorneys for The Roman Catholic Archbishop of San Francisco 9 10 UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION 11 12 Case No. 23-30564 In re 13 THE ROMAN CATHOLIC ARCHBISHOP Chapter 11 OF SAN FRANCISCO, 14 ORDER GRANTING FIFTH INTERIM APPLICATION OF SHEPPARD, Debtor and Debtor in Possession. MULLIN, RICHTER & HAMPTON LLP, 15 FOR ALLOWANCE AND PAYMENT OF 16 **COMPENSATION AND** REIMBURSEMENT OF EXPENSES FOR 17 THE PERIOD OF FEBRUARY 1, 2025, **THROUGH MAY 31, 2025** 18 The Hon. Dennis Montali 19 Date: August 28, 2025 20 Time: 1:30 p.m. Place: Videoconference via Zoom Webinar 21 On July 10, 2025, Sheppard, Mullin, Richter & Hampton LLP ("Sheppard Mullin") filed 22 the Fifth Interim Application of Sheppard, Mullin, Richter & Hampton LLP, for Allowance and 23 Payment of Compensation and Reimbursement of Expenses for the Period of February 1, 2025, 24 Through August 31, 2025 [ECF No. 1251] (the "Application")¹. By docket text order, the Court 25 dropped the hearing on this Application from its September 12, 2025, calendar. 26 27

¹ Capitalized terms not otherwise defined in this Order shall have the same meanings ascribed to them in the Application.

Doc# 1340 Filed: 09/16/25 柱ntered: 09/16/25 16:29:44 PS報题 Non33-30564 23-30564 Case

SMRH:4899-7961-3288

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1 The Court having read and considered the Application and the *Fee Examiner's* 2 Consolidated Final Report Regarding Fifth Interim Fee Applications [ECF No. 1330] (the "Fee 3 Examiner Report"), and finding that: notice given and service of the Application was proper; that 4 the time for objection to the Application has passed without any objection; that the Application is 5 proper in form and substance, conforming to the procedures set forth in the Interim Compensation 6 Order; that the professional services provided by Sheppard Mullin during the Application Period 7 were reasonable and actually rendered and furnished to the Debtor, and that the compensation 8 earned and reimbursement of expenses incurred constitute lawful, proper, and necessary expenses 9 in aid of administration of this case, IT IS ORDERED that: 10 11 1. The Application, as modified by the Court's docket text order adopting the 12 recommendations of the Fee Examiner Report, is GRANTED, on an interim basis. 13 2. Sheppard Mullin is awarded and allowed an administrative claim under Bankruptcy 14 Code section 503(b)(2) on account of interim compensation in the total amount of \$691,738.09 15 (\$680,015.60 in fees and expenses in the amount of \$11,722.49); 16 3. Amounts previously paid by the Debtor to Sheppard Mullin to date on account of the 17 Interim Monthly Fee Statements are approved and ratified; and 18 4. The Debtor is authorized and directed to pay to Sheppard Mullin the balance due on 19 account of fees and expenses awarded and allowed under this Order. 20 21 APPROVED AS TO FORM WITHOUT OPINION AS TO PARAGRAPH 3: 22 Dated: September 15, 2025 23 By /s/ Elise S. Frejka ELISE S. FREJKA 24 Fee Examiner 25 ***END OF ORDER*** 26 27

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